



**Global Health Limited – Unsecured Creditors NCLT convened meeting held
on Saturday, August 3, 2024 at 11.00 A.M.**

Speaker (Rahul Ranjan): Namaskar and a very good morning to ladies and gentlemen. My name is Rahul Ranjan and I am the Company Secretary & Compliance Officer of Global Health Limited. I welcome all to this meeting of Unsecured Creditors of Global Health Limited convened, pursuant to the direction of Hon'ble National Company Law Tribunal, New Delhi *vide* its Order *dated* June 12, 2024.

Please note that this meeting is conducted through Video Conferencing in accordance with the provisions of the Companies Act, 2013 and various circulars issued by the Ministry of Corporate affairs and SEBI in this regard.

For better experience, creditors are encouraged to join this session with high speed wired Internet connectivity to prevent dropouts or speed related issues. Participants connecting from mobile devices or tablets or through laptops connected *via* mobile hotspot may experience audio video loss due to fluctuations in their respective networks. It is therefore recommended to use Wi Fi or LAN connection to mitigate the technical glitches.

All creditors who have joined this meeting are by default being placed on mute mode, to avoid any background disturbances and ensure smooth conduct of the meeting. During the meeting, if any creditor faces any technical issue, they may contact the helpline number mentioned in the notice of the meeting.

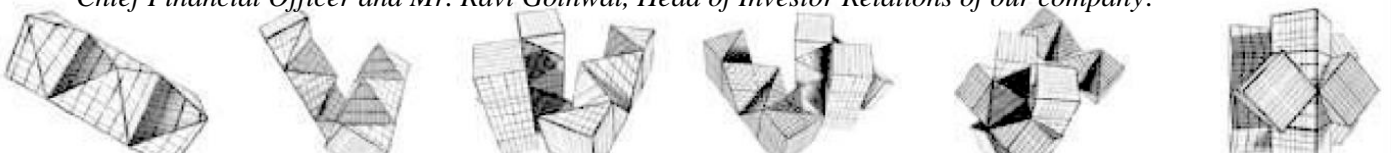
Before the commencement of the meeting, I would like to introduce with the panellists.

First we have **Dr. Binod Kumar Sinha, Chairman** of the meeting, as appointed by the NCLT. Dr. Sinha is a postgraduate, doctorate in Philosophy, an alumnus of Patna University. Dr. Sinha is a seasoned IRS officer specialized in tax audit, fraud investigation and international tax matters. Post superannuation, Dr. Sinha was appointed as member technical, National Company Law Tribunal in May 2019 and after successfully serving at NCLT, Hyderabad and NCLT Delhi, he completed his tenure on 31st October 2023. Currently, he is serving as a professional expert and Mediator in company law matters.

Next we have **Shri R. K. Srivastava, Vice Chairman** of the meeting as appointed by NCLT. Mr. Srivastava joined Ministry of Law and Justice in 1990 and superannuated in 2022. After retirement, he started practice as an advocate in High Court of Delhi. He is also a senior counsel for the Union of India at High Court of Delhi.

Next is **Shri Vijendra Singh, Scrutinizer of the meeting** as appointed by NCLT. Mr. Singh is a renowned lawyer with exemplary experience of nearly four decades. His areas of specialization are in the field of corporate law, mergers, acquisition, litigation and negotiations. He is a nominated Senior Panel Counsel for Union of India, offering expertise in governance and legal guidance.

We also have with us Mr. Pankaj Sahni, Group Chief Executive Officer & Director, Mr. Yogesh Gupta, Chief Financial Officer and Mr. Ravi Gothwal, Head of Investor Relations of our company.





With this, may I now request the Chairperson to take up the meeting, Dr. Binod Kumar Sinha to Chair the meeting and proceed with the agenda.

Chairperson: Thank you Mr. Ranjan.

Chairperson: Good morning and welcome to this meeting of unsecured creditors of Global Health Limited, convened pursuant to the order of the Hon'ble NCLT Delhi, dated 12th June 2024. I am attending the meeting from Medanta-the Medicity, Gurugram. The meeting is convened, as per the directions of the NCLT order, for seeking approval for the scheme of amalgamation of M/s Medanta Holdings Private Limited (Transferor company) with and into M/s Global Health Limited (Transferee company) and their respective Shareholders and Creditors pursuant to Sections 230 to 232 of the Companies Act, 2013 read with the rules made thereunder. I would request the moderator to kindly confirm the quorum.

Moderator: As per the order of the NCLT dated June 12, 2024, the quorum stipulated under the order is 1,174 Unsecured Creditors. Since the requisite quorum is not yet present, therefore, the meeting is adjourned by half an hour as directed in the said order of NCLT. Please note that post adjournment, if the requisite quorum is not present, then pursuant to NCLT order, the person present and voting shall be deemed to constitute valid quorum.

Chairman: So, as per the order of the Hon'ble NCLT date the 12 June, 2024, the quorum stipulated in the order was 1,174 unsecured creditors, since we have been informed that the requisite quorum is not yet present, therefore, the meeting is adjourned by half an hour as directed in the said order of the NCLT. Please note that post adjournment, if the requisite quorum is not present, then pursuant to NCLT order, the persons present and voting shall be deemed to constitute valid quorum. I would request the creditors who are already logged in not to log out and wait for the meeting to resume again for 30 minutes. We will come back after 30 minutes.

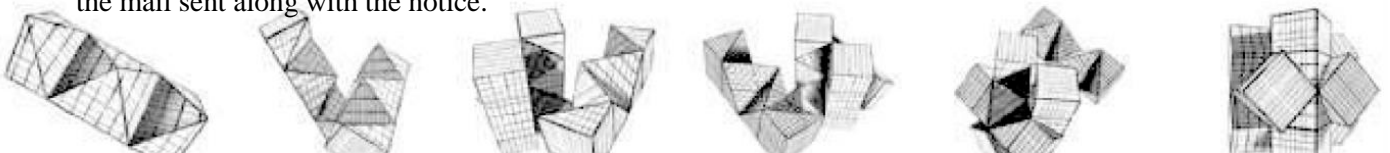
MEETING IS ADJOURNED FOR 30 MINUTES

Chairman: Good morning and welcome again to this meeting of the Unsecured Creditors of M/s Global Health Limited convened, pursuant to the order of the Hon'ble National Company Law Tribunal dated the 12 June 2024. What is the current number, Moderator.

Moderator: Sir, 135.

Chairman: It has been confirmed by the moderator that 135 Unsecured Creditors are present at this adjourned meeting and therefore, pursuant to the NCLT order, the Creditors present here shall be deemed to constitute a valid quorum. Therefore, I now call this meeting to order.

As the registered office of the company is at New Delhi, the same shall be deemed to be the venue for this meeting, and the proceedings shall therefore be deemed to be made thereat. The scheme of amalgamation, along with other documents as mentioned in the notice, are also kept open for inspection during the meeting and any Creditor intending to review the same can do so by clicking the link given in the mail sent along with the notice.





As the notice has already been circulated to all unsecured creditors, I take the notice convening this NCLT convened meeting as read.

Now let me take up the item as set forth in the notice of this NCLT convening meeting i.e. to approve and if thought fit, the Scheme of Amalgamation of M/s Medanta Holdings Private Limited (Transferor company) with and into M/s Global Health Limited (Transferee company) and their respective Shareholders and Creditors under the provisions of Sections 230 to 232 of the Companies Act, 2013. The rationale for the same and the other necessary information, including the salient features of this scheme are mentioned in the explanatory statement appended to the notice of the meeting, which has been sent to all the unsecured creditors.

Creditors may please note that the company through KFIN, has provided facility for remote e voting which was kept open from **Tuesday, July 30, 2024 at 09:00 AM (IST)** and ended on **Friday, August 2, 2024, at 05:00 PM (IST)**. The e voting facility is also available during this meeting and will remain open till 15 minutes after the closure of the meeting. Creditors who have not cast their vote yet are requested to do so during the meeting and time and the time given thereafter. Please note that the creditors who have already voted under remote e voting facility are not allowed to vote again or change their voting during the e voting. At this juncture, if any of the creditors have any query. They may raise their hand and the moderator may allow.

Moderator: So, for now, we have not received any inputs.

Chairman: Then we proceed with the meeting. I now authorize Shri Vijendra Singh, the scrutinizer to conduct the voting procedure and conclude the meeting and also authorizing him to declare the results of the voting of the conclusion of this meeting as per the prescribed timelines.

The e voting facility will remain available for another 15 minutes to enable the creditors to cast their votes. The proceedings of the meeting will close after the creditors participating in the meeting have cast their vote through e voting which will lapse after 15 minutes as informed earlier. I would like to thank all the creditors for attending this meeting. Thank you very much.

Scrutinizer: I confirm that e voting has been kept open for 15 minutes. I confirm that, the requisite quorum was present throughout the meeting. The result will be announced as per the prescribed timeline. The resolution as set forth in the notice will be deemed to be passed today subject to requisite number of votes. Thank you all for participating in the meeting.

Rahul Ranjan: Thank you, sir. Dear Creditors, as advised by the scrutinizer, the time of e voting will be available to you. It's 15 minutes from now. And with this, we conclude the proceeding of this meeting. The window for e voting will remain open for next 15 minutes. Those who have yet not cast their vote, please cast during this period. Thank you very much.

