

Global Health L i m i t e d

August 03, 2024

Ref:- GHL/2024-25/EXCH/40

The General Manager
Dept. of Corporate Services
BSE Limited,
P J Towers, Dalal Street,
Mumbai - 400 001

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Scrip Code: 543654

Symbol: MEDANTA

Sub: Voting Results of the NCLT convened Meetings of Unsecured Creditors and Equity Shareholders of the Company and their Consolidated Scrutinizer's Report

Dear Sir(s),

We wish to inform that the pursuant to the directions of the Hon'ble NCLT Order *dated* June 12, 2024 (NCLT Order), the below meetings were convened as per schedule:

S. No.	Meeting of Stakeholders	Day, Date and Time
1.	Unsecured Creditors	Saturday, August 03, 2024, at 11:00 AM (IST)
2.	Equity Shareholders	Saturday, August 03, 2024, at 02: 00 P.M. (IST)

Both the meetings were held through Video Conferencing (VC)/Other Audio Visual Means (OAVM), in compliance with all the applicable provisions of the Companies Act, 2013 and the Rules made thereunder read with various Circulars issued by the MCA and the SEBI. In this regard, please find attached herewith the followings:

1. Voting Results along with Consolidated Scrutinizer's Report *dated* August 3, 2024 issued by Advocate Vijendra Singh (D-185-B/1986), the NCLT appointed Scrutinizer, for the Meeting of Unsecured Creditors of the Company, attached herewith as **Annexure A**; and

2. Voting Results along with Consolidated Scrutinizer's Report *dated* August 3, 2024 issued by Advocate Vijendra Singh (D-185-B/1986), the NCLT appointed Scrutinizer, for the Meeting of Equity Shareholders of the Company, attached herewith as **Annexure B**.

Kindly take the above on record.

Thanking you,

For Global Health Limited

Rahul Ranjan
Company Secretary & Compliance Officer
M. No. A17035



Encl: a/a

VIJENDRA SINGH
Advocate

Office B-203, Rishi Apartments, Pocket-F, Alaknanda, New Delhi-
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Mobile No. +91 9810773154
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SCRUTINIZER'S REPORT

[Section 108 of the Companies Act, 2013 and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and read with Rule 20 of Companies (Management and Administration) Rules, 2014]

To,
Dr. Binod Kumar Sinha
Chairperson appointed for the meeting of unsecured creditors

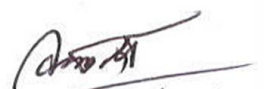
Respected Sir,

Ref: In the matter of Scheme of Amalgamation ("Scheme") between Medanta Holdings Private Limited ("Transferor Company") and Global Health Limited ("Transferee Company") and their respective Shareholders and Creditors filed before Hon'ble National Company Law Tribunal, New Delhi Bench *vide* Company Application No. 58/230-232/ND/2024.

Sub.: Consolidated Scrutinizer's Report on remote e-voting and e-voting at the meeting of unsecured creditors of Global Health Limited held on Saturday, August 03, 2024, at 11:00 A.M. through video conferencing/ other audiovisual mean ("VC/OAVM") convened by the Hon'ble National Company Law Tribunal, New Delhi ("NCLT") *vide* its order dated June 12, 2024, passed in company application No. 58/230-232/ND/2024 in the aforesaid Scheme and pursuant to Section 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Act") read with the Companies (Compromises, Arrangements and Amalgamation) Rules, 2016 ("M&A Rules").

I, Vijendra Singh, Advocate have been appointed by the Hon'ble National Company Law Tribunal, New Delhi ("NCLT") *vide* its order dated June 12, 2024, passed in the Company Application No. 58/230-232/ND/2024, as the Scrutinizer for the purpose of scrutinizing the remote e-voting process prior to Meeting and e-voting process during the Meeting, in a fair and transparent manner, at the Meeting convened pursuant to the provisions of the Section 230-232 of the Act read with M&A Rules and Sections 108 of the Act read with Companies (Management and Administration) Rules, 2014 read with the applicable general circulars issued by the Ministry of Corporate Affairs, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, other applicable SEBI circulars, on the resolution seeking approval of the unsecured creditors to the Scheme of Amalgamation of Medanta Holdings Private Limited with and into Global Health Limited and their respective shareholders and creditors.




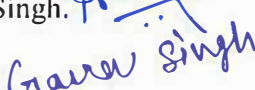

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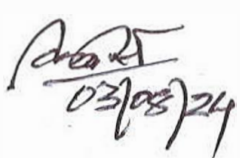
VIJENDRA SINGH

Advocate

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Mobile No. +91 9810773154
Email ID advocate.vijendra@gmail.com

I do hereby submit my report as under:

1. The Notice of the Meeting, the explanatory statement under Section 230 and 232 read with Section 102 and other applicable provisions of the Act and Rule 6 of the M&A Rules and the Scheme and the other annexures were sent to all the unsecured creditors of the Transferee Company as on February 29, 2024 to whom the Transferee Company owes debt on e-mail IDs that are registered with the Transferee Company, and through Registered post to the unsecured creditors whose email IDs are not registered with the Transferee Company.
2. The Transferee Company had given the facility of remote e-voting prior to the date of Meeting and e-voting at the Meeting, through **KFin Technologies Limited ("KFin")**, the remote e-voting was available in the following manner:
Commencement:- Tuesday, July 30, 2024 at 09:00 A.M. (IST) ;
End:- Friday, August 02, 2024 at 05:00 P.M. (IST)
3. The unsecured creditors whose name appeared in the records of the Transferee Company as on February 29, 2024, i.e., Cut-off Date for e-voting, were entitled to cast their vote by remote e-voting/e-voting on the resolution set forth in the Notice.
4. The meeting of the unsecured creditors of the Company commenced through video conference/OAVM at 11:00 am on Saturday, 03rd August, 2024. The Hon'ble Tribunal vide its aforesaid Order had fixed the quorum for the Meeting as 1,174 in numbers.
5. The Meeting had commenced on 11:00 AM, as per the directions of the said order, and due to lack of quorum the Meeting was adjourned for half an hour, thereafter, the Meeting was reconvened on 11:37 AM. The RTA for the Company informed that at the adjourned meeting 135 unsecured creditors were present at the meeting and the same shall be treated as quorum.
6. The e-voting facility at the meeting was given to the members of the Company who had not cast their votes through remote e-voting. After 15 minutes of e-voting, such facility was blocked by KFin.
7. The e-voting portal was unblocked in the presence of the two below witnesses not being in the employment of the Company.
 - (i) Mr. Akshay Kumar Singh. 
 - (ii) Mr. Gaurav Singh. 
8. My responsibility as the Scrutinizer for the Remote e-voting and e-voting at the meeting is restricted to scrutinize Remote e-voting and e-voting process during the Meeting in a fair and transparent manner and to prepare a consolidated Scrutinizer's Report of the votes



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cast 'in favour' or 'against' the Resolution and 'invalid' votes, based on the reports generated from the remote e-voting system, and e-voting at the meeting provided by Kfin.

9. The Resolution placed before the unsecured creditors and the consolidated result of the voting on the same through Remote e-voting and e-voting process during the Meeting seeking approval of the unsecured creditors of the Company are given below:

Subject Matter of Resolution	<p>“RESOLVED THAT pursuant to the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, the rules, circulars and notifications issued thereunder, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with the circulars and notifications issued thereunder, including any statutory modification(s) or reenactment(s) thereof, for the time being in force and subject to the provisions of the Memorandum and Articles of Association of the M/s. Global Health Limited (“Transferee Company”) and subject to the approval of the Hon’ble National Company Law Tribunal, New Delhi, Bench-V (“NCLT”) and subject to such other approvals, permissions and sanctions of regulatory and other authorities, as may be necessary and subject to such conditions and modifications as may be deemed appropriate by the Parties to the Scheme, at any time and for any reason whatsoever; or which may otherwise be considered necessary, desirable or as may be prescribed or imposed by the Hon’ble NCLT or by any regulatory or other authorities, while granting such approvals, permissions and sanctions, which may be agreed to by the Board of Directors of the Transferee Company, the Scheme of Amalgamation (“Scheme”) of M/s. Medanta Holdings Private Limited with and into M/s. Global Health Limited and their respective shareholders and creditors, which was circulated along with this Notice, be and is hereby approved.</p> <p>RESOLVED FURTHER THAT the Board be and is hereby authorized to do all such acts, deeds, matters and things, as it may, in its absolute discretion deem requisite, desirable, appropriate or necessary to give effect to this resolution and effectively implement the Scheme and to accept such modifications, amendments, limitations and/or conditions, if any, which may be required and/or imposed by the Hon’ble Tribunal while sanctioning the Scheme or by any authorities under law, including but not limited to passing of such accounting entries and/or making such adjustments in the books of accounts as considered necessary in giving effect to the Scheme, as the Board may deem fit and proper; and to settle any question, difficulty or doubt that may arise in respect of Scheme, without being required to seek any further consent or approval of the unsecured creditors of the Transferee Company or otherwise to the end and intent that they</p>
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03/08/24

VIJENDRA SINGH
Advocate

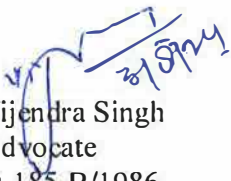
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shall be deemed to have given their approval thereto expressly by the authority of this resolution.””



Particulars	Remote e-votes		Voting at Meeting		Total	
	Number of Voters	Number of Votes	Number of Voters	Number of Votes	Number of Voters	Number of Votes
Assent	192	336272387	8	1160735	200	337433122
Dissent	0	0	0	0	0	0
Total	192	336272387	8	1160735	200	337433122
Abstain	0	0	0	0	0	0

The electronic data and all other relevant records relating to e-voting are under my safe custody and will be handed over to the Chairman/Company Secretary, for preserving safely.

The Company may accordingly declare the results of the voting, as required.


Vijendra Singh
Advocate
D-185-B/1986
Scrutinizer of the meeting

Date: 03.08.2024
Place: Gurugram, Haryana


Countersigned by the Chairperson
Shri B.K. Sinha 

VIJENDRA SINGH
Advocate

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SCRUTINIZER'S REPORT

[Pursuant to Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Section 108 of the Companies Act, 2013 read with Rule 20 of Companies (Management and Administration) Rules, 2014]

To,
Dr. Binod Kumar Sinha
Chairperson appointed for the meeting of equity shareholders

Respected Sir,

Ref: In the matter of Scheme of Amalgamation ("Scheme") between Medanta Holdings Private Limited ("Transferor Company") and Global Health Limited ("Transferee Company") and their respective Shareholders and Creditors filed before Hon'ble National Company Law Tribunal, New Delhi Bench *vide* Company Application No. 58/230-232/ND/2024.

Subject: Consolidated Scrutinizer's Report on remote e-voting and e-voting at the meeting of equity shareholders of Global Health Limited held on Saturday, August 03, 2024, at 02:00 PM through video conferencing/ other audiovisual mean ("VC/OAVM") convened by the Hon'ble National Company Law Tribunal, New Delhi ("NCLT") *vide* its order dated June 12, 2024, passed in company application No. 58/230-232/ND/2024 in the aforesaid Scheme and pursuant to Section 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Act") read with the Companies (Compromises, Arrangements and Amalgamation) Rules, 2016 ("M&A Rules").

I, Vijendra Singh, Advocate have been appointed by the Hon'ble National Company Law Tribunal, New Delhi ("NCLT") *vide* its order dated June 12, 2024, passed in the Company Application No. 58/230-232/ND/2024, as the Scrutinizer for the purpose of scrutinizing the remote e-voting process prior to Meeting ("Remote e-voting") and e-voting process during the Meeting, in a fair and transparent manner, at the Meeting convened pursuant to the provisions of the Section 230-232 of the Act read with M&A Rules and Sections 108 of the Act read with Companies (Management and Administration) Rules, 2014 read with the applicable general circulars issued by the Ministry of Corporate Affairs, Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, other applicable SEBI circulars and Secretarial Standard on General Meetings as issued by the Institute of Company Secretaries of India ("SS-2"), on the resolution seeking approval of the equity shareholders to the Scheme of Amalgamation of Medanta Holdings Private Limited with and into Global Health Limited and their respective shareholders and creditors.


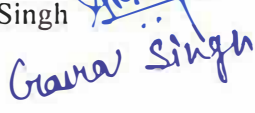
I do hereby submit my report as under:

[Handwritten signature]
03/08/24


VIJENDRA SINGH

Advocate

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Mobile No. +91 9810773154
Email ID advocate.vijendra@gmail.com

1. The Notice of the Meeting, the explanatory statement under Section 230 and 232 read with Section 102 and other applicable provisions of the Act and Rule 6 of the M&A Rules and the Scheme and the other annexures were sent to all the equity shareholders of the Transferee Company as on June 28th, 2024, whose name appears as members/beneficial in the records of the Transferee Company/ Depositories through electronic mode to the equity shareholders whose e-mail IDs are registered with the Transferee Company/Depositories, and through Registered post to the equity shareholders whose email IDs are not registered with the Transferee Company/Depositories.
2. The Transferee Company had given the facility of remote e-voting prior to the date of Meeting and e-voting at the Meeting, through **KFin Technologies Limited** ("KFin"), the remote e-voting was available in the following manner:
Commencement:- Tuesday, July 30, 2024 at 09:00 A.M. (IST);
End:- Friday, August 02, 2024 at 05:00 P.M. (IST)
3. The Equity shareholders whose name appeared in the records of the Transferee Company as on Friday, July 26, 2024 i.e., Cut-off Date for e-voting, were entitled to cast their vote by remote e-voting/e-voting on the resolution set forth in the Notice.
4. The meeting of the equity shareholders of the Company commenced through video conference/OAVM at 02:00 pm on Saturday, 03rd August, 2024. The Hon'ble Tribunal vide its aforesaid Order had fixed the quorum for the Meeting as 62,389 in numbers.
5. The Meeting had commenced on 02:00 PM, as per the directions of the said order, and due to lack of quorum as fixed by the Hon'ble Tribunal, the Meeting was adjourned for half an hour, thereafter, the Meeting was reconvened on 02.36 PM. The RTA for the Company informed that at the adjourned meeting 117 equity shareholders were present at the meeting and the same shall be treated as quorum.
6. The e-voting facility at the meeting was given to the members of the Company who had not cast their votes through remote e-voting. After 15 minutes of e-voting, such facility was blocked by KFin.
7. The e-voting portal was unblocked in the presence of the two below witnesses not being in the employment of the Company.
 - (i) Mr. Akshay Kumar Singh 
 - (ii) Mr. Gaurav Singh. 
8. My responsibility as the Scrutinizer for the Remote e-voting and e-voting at the meeting is restricted to scrutinize Remote e-voting and e-voting process during the Meeting in a fair and transparent manner and to prepare a consolidated Scrutinizer's Report of the votes




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cast 'in favour' or 'against' the Resolution and 'invalid' votes, based on the reports generated from the remote e-voting system, and e-voting at the meeting provided by Kfin.

9. The Resolution placed before the shareholders and the consolidated result of the voting on the same through Remote e-voting and e-voting process during the Meeting seeking approval of the equity shareholders of the Company are given below:

Subject Matter of Resolution	<p><i>“RESOLVED THAT</i> pursuant to the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, the rules, circulars and notifications issued thereunder, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with the circulars and notifications issued thereunder; including any statutory modification(s) or reenactment(s) thereof, for the time being in force and subject to the provisions of the Memorandum and Articles of Association of the M/s. Global Health Limited (<i>“Transferee Company”</i>) and subject to the approval of the Hon’ble National Company Law Tribunal, New Delhi, Bench-V (<i>“NCLT”</i>) and subject to such other approvals, permissions and sanctions of regulatory and other authorities, as may be necessary and subject to such conditions and modifications as may be deemed appropriate by the Parties to the Scheme, at any time and for any reason whatsoever, or which may otherwise be considered necessary, desirable or as may be prescribed or imposed by the Hon’ble NCLT or by any regulatory or other authorities, while granting such approvals, permissions and sanctions, which may be agreed to by the Board of Directors of the Transferee Company, the Scheme of Amalgamation (<i>“Scheme”</i>) of M/s. Medanta Holdings Private Limited with and into M/s. Global Health Limited and their respective shareholders and creditors, which was circulated along with this Notice, be and is hereby approved.</p> <p><i>RESOLVED FURTHER THAT</i> the Board be and is hereby authorized to do all such acts, deeds, matters and things, as it may, in its absolute discretion deem requisite, desirable, appropriate or necessary to give effect to this resolution and effectively implement the Scheme and to accept such modifications, amendments, limitations and/or conditions, if any, which may be required and/or imposed by the Hon’ble Tribunal while sanctioning the Scheme or by any authorities under law, including but not limited to passing of such accounting entries and/or making such adjustments in the books of accounts as considered necessary in giving effect to the Scheme, as the Board may deem fit and proper, and to settle any question, difficulty or doubt that may arise in respect of Scheme, without being required to seek any further consent or approval of the equity shareholders of</p>
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03/09/24

VIJENDRA SINGH
Advocate

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	<i>the Transferee Company or otherwise to the end and intent that they shall be deemed to have given their approval thereto expressly by the authority of this resolution.”.”</i>
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10. Report on the voting at the NCLT convened meeting of the equity shareholders of the Company including the remote e-voting is as under:

Particulars	Remote e-votes		Voting at Meeting		Total	
	Number of Voters	Number of Votes	Number of Voters	Number of Votes	Number of Voters	Number of Votes
Assent	522	242462661	4	62	526	242462723
Dissent	17	3407042	0	0	17	3407042
Total	539	245869703	4	62	543*	245869765


**One equity shareholder holding 4 equity shares in Remote E-Voting has dissented the resolution with 2 shares and has assented the resolution with the remaining 2 shares. Hence, the total of voters is reflected as 543 (total number of voters who have assented and dissented the resolution), the ballot voters should be considered as 542 (total number of voters who have assented and dissented the resolution).*

Abstain from Remote E-Voting

Abstain	4	134	0	0	4	134
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The electronic data and all other relevant records relating to e-voting are under my safe custody and will be handed over to the Chairman/Company Secretary, for preserving safely.

The Company may accordingly declare the results of the voting, as required.


Vijendra Singh
Advocate
D-185-B/1986
Scrutinizer of the meeting

Date: 03.08.2024
Place: Gurugram, Haryana


Countersigned by the Chairperson
Shri B.K. Sinha