



August 03, 2024

Ref:- GH/2024-25/EXCH/39

The General Manager
Dept. of Corporate Services
BSE Limited,
P J Towers, Dalal Street,
Mumbai - 400 001

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Scrip Code: 543654

Symbol: MEDANTA

Sub: Proceedings of the Hon'ble National Company Law Tribunal, New Delhi Bench V ('NCLT') convened separate meetings of the Unsecured Creditors and Equity Shareholders of the Global Health Limited ("Company")

Dear Sir(s),

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the summary of proceedings of the NCLT convened Meetings of Unsecured Creditors and Equity Shareholders of the Company are enclosed herewith as Annexure-A and as Annexure-B, respectively.

The Details of the Meetings are as under:

S. No.	Meeting of Stakeholders	Day, Date and Time
1.	Unsecured Creditors	Saturday, August 03, 2024, at 11:00 AM (IST)
2.	Equity Shareholders	Saturday, August 03, 2024, at 02: 00 P.M. (IST)

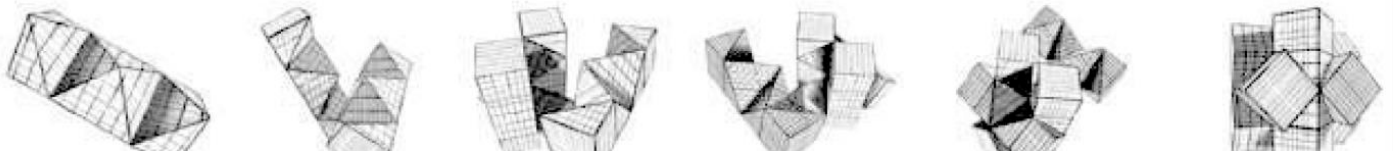
Kindly take the above on record.

Thanking you,
Yours faithfully

For Global Health Limited

Rahul Ranjan
Company Secretary & Compliance Officer
M. No. A17035

Encl: a/a



Annexure-A

Summary of proceedings of the NCLT convened Meeting of the Unsecured Creditors of the Company held on Saturday, August 03, 2024 at 11:00 A.M.

Pursuant to the directions of the Hon'ble NCLT Order dated June 12, 2024 (**NCLT Order**), the Meeting of the Unsecured Creditors of the Company was convened on **Saturday, August 03, 2024 at 11:00 A.M. (IST)**, through Video Conferencing (VC)/Other Audio Visual Means (**OAVM**), in compliance with all the applicable provisions of the Companies Act, 2013 and the Rules made thereunder read with various Circulars issued by the MCA and the SEBI.

Mr. Rahul Ranjan, Company Secretary & Compliance Officer welcomed all the Unsecured Creditors present at the meeting and introduce Dr. Binod Kumar Sinha, Chairperson, Shri R.K. Srivastava, Vice Chairperson and Shri Vijendra Singh, Scrutinizer of the meeting as appointed by Hon'ble NCLT vide its Order dated June 12, 2024. Mr. Ranjan also introduce Mr. Pankaj Sahni, Group CEO & Director, Mr. Yogesh Kumar Gupta, Chief Financial Officer of the Company and Mr. Ravi Gothwal, Head – IR of the Company .

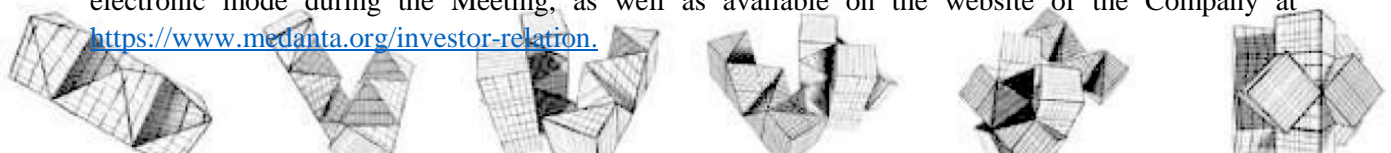
Mr. Rahul Ranjan briefed the Unsecured Creditors on the manner of participation in the meeting through VC/OAVM facility and requested Dr. Binod Kumar Sinha, NCLT appointed Chairperson, to chair the Meeting.

Dr. Binod Kumar Sinha presided over the meeting. He extended a warm welcome to all the Unsecured Creditors present at the meeting. He informed that the Meeting was convened to consider and if thought fit, approve the Scheme of amalgamation of M/s. Medanta Holdings Private Limited (“Transferor Company”), with and into Global Health Limited (“Transferee Company”) and their respective Shareholders and Creditors pursuant to Section 230- 232 of the Companies Act, 2013 read with rules made thereunder.

The Chairperson further informed that as per the NCLT Order, the quorum for meeting has been fixed as 1,174 Unsecured Creditors and in case the quorum is not present at the meeting, then the meeting shall be adjourned by half an hour and thereafter the unsecured creditors present and voting shall be deemed to constitute the quorum.

Since, the requisite quorum was not present, the meeting was adjourned by half an hour and resumed at 11:37 A.M. The RTA i.e. Kfin technologies Limited (KFIN) of the Company informed that at the adjourned meeting, 135 Unsecured Creditors were present at the Meeting, in terms of NCLT's Order dated June 12, 2024, the same shall be considered as valid quorum..

The Chairperson informed that the Notice of the Meeting along with the Explanatory Statement under Section 102 read with Section 230 to Section 232 of the Companies Act, 2013, the rules framed thereunder and other relevant documents as referred in the Notice are available for inspection in electronic mode during the Meeting, as well as available on the website of the Company at <https://www.medanta.org/investor-relation>.





The Chairman also informed that the Registered Office of the Company shall be deemed venue for this meeting.

The Notice convening the Meeting was taken as read as the same was already circulated to the Unsecured Creditors.

The below item as set out in the Notice of the Equity S Meeting *dated* June 30, 2024, was transacted at the Meeting as resolution:

To approve and if thought fit, the Scheme of Amalgamation of M/s. Medanta Holdings Private Limited (“Transferor Company”), with and into Global Health Limited (“Transferee Company”) and their respective Shareholders and Creditors under the provisions of Sections 230 to 232 of the Companies Act, 2013.

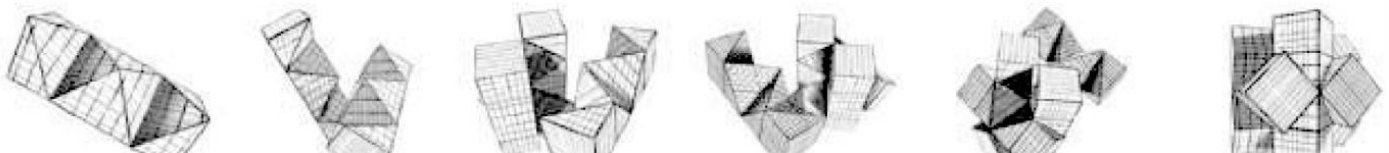
Dr. Sinha further apprised that the Company had provided remote e-voting facility through KFIN, to its Unsecured Creditors of the Company as on the Cut-off date, i.e., February 29, 2024, to cast their votes electronically on the resolution set out in the Notice, which had commenced from **Tuesday, July 30, 2024 at 09:00 A.M. (IST) and ended on Friday, August 02, 2024 at 05:00 P.M. (IST)**. He further, informed that the Company has also provided e-voting facility to the Unsecured Creditors to cast their vote during the Meeting.

Thereafter, the Chairperson authorised Shri Vijendra Singh, Scrutinizer to conduct the voting procedure and declare the results of the Meeting.

The Chairperson thanked the Unsecured Creditors for attending and participating at the Meeting.

Shri Vijendra Singh informed that the e-voting facility will be kept open for the 15 minutes to enable the Unsecured Creditors to cast their vote, if not voted earlier. He confirmed that the requisite quorum was present throughout the meeting and the results will be declared within the timelines.

The Company Secretary thanked the Unsecured Creditors for joining the meeting and informed the Unsecured Creditors that the consolidated voting results shall be announced by the Chairperson within two working days of the conclusion of this Meeting upon receipt of Scrutinizer’s report and the same shall be displayed on the website of the Company at <https://www.medanta.org/investor-relation>, websites of the stock exchanges i.e., BSE Limited and NSE Limited and on the website of KFIN.



Summary of proceedings of the NCLT convened Meeting of the Equity Shareholders of the Company held on August 03, 2024 at 02:00 P.M.

Pursuant to the directions of the Hon'ble NCLT Order *dated* June 12, 2024 (**NCLT Order**), the Meeting of the Equity Shareholders of the Company was convened on **Saturday, August 03, 2024 at 2:00 P.M. (IST)**, through Video Conferencing (VC)/Other Audio Visual Means (**OAVM**), in compliance with all the applicable provisions of the Companies Act, 2013 and the Rules made thereunder read with various Circulars issued by the MCA and the SEBI.

Mr. Rahul Ranjan, Company Secretary & Compliance Officer welcomed all the Equity Shareholders present at the meeting and introduce Dr. Binod Kumar Sinha, Chairperson, Shri R.K. Srivastava, Vice Chairperson and Shri Vijendra Singh, Scrutinizer of the meeting as appointed by Hon'ble NCLT *vide* its Order *dated* June 12, 2024. Mr. Ranjan also introduce Mr. Pankaj Sahni, Group CEO & Director, Mr. Yogesh Kumar Gupta, Chief Financial Officer of the Company and Mr. Ravi Gothwal, Head –IR of the Company .

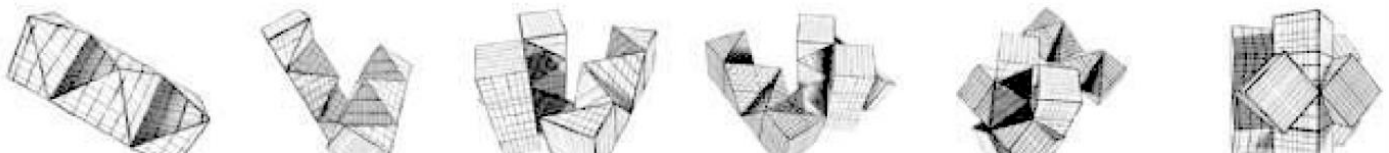
Mr. Rahul Ranjan briefed the Equity Shareholders on the manner of participation in the meeting through VC/OAVM facility and requested Dr. Binod Kumar Sinha, NCLT appointed Chairperson, to chair the Meeting.

Dr. Binod Kumar Sinha presided over the meeting. He extended a warm welcome to all the Equity Shareholders present at the meeting. He informed that the Meeting was convened to consider and if thought fit, approve the Scheme of amalgamation of M/s. Medanta Holdings Private Limited (“Transferor Company”), with and into Global Health Limited (“Transferee Company”) and their respective Shareholders and Creditors pursuant to Section 230- 232 of the Companies Act, 2013 read with rules made thereunder.

The Chairman further informed that as per the NCLT Order, the quorum for meeting has been fixed as 62,389 Equity Shareholders and in case the quorum is not present at the meeting, then the meeting shall be adjourned by half an hour and thereafter the Shareholders present and voting shall be deemed to constitute the quorum.

Since, the requisite quorum was not present, the meeting was adjourned by half an hour and resumed at 2:36 P.M. The RTA i.e. Kfin technologies Limited (KFIN) of the Company informed that at the adjourned meeting, 117 Equity Shareholders were present at the Meeting, in term of NCLT's Order *dated* June 12, 2024, the same shall be considered as valid quorum.

The Chairperson informed that the Notice of the Meeting along with the Explanatory Statement under Section 102 read with Section 230 to Section 232 of the Companies Act, 2013, the rules framed thereunder and other relevant documents as referred in the Notice are available for inspection in electronic mode during the Meeting, as well as available on the website of the Company at <https://www.medanta.org/investor-relation>





The Chairman also informed that the Registered Office of the Company shall be deemed venue for this meeting.

The Notice convening the Meeting was taken as read as the same was already circulated to the Equity Shareholders.

The below item as set out in the Notice of the Equity Shareholders Meeting *dated* June 30, 2024, was transacted at the Meeting as resolution:

To approve and if thought fit, the Scheme of Amalgamation of M/s. Medanta Holdings Private Limited (“Transferor Company”), with and into Global Health Limited (“Transferee Company”) and their respective Shareholders and Creditors under the provisions of Sections 230 to 232 of the Companies Act, 2013

Dr. Sinha further apprised that the Company had provided remote e-voting facility through KFIN to its Equity Shareholders of the Company as on the Cut-off date, i.e., Friday, July 26, 2024, to cast their votes electronically on the resolution set out in the Notice, which had commenced from **Tuesday, July 30, 2024 at 09:00 A.M. (IST) and ended on Friday, August 02, 2024 at 05:00 P.M. (IST)**. He further, informed that the Company has also provided e-voting facility to the Equity Shareholders to cast their vote during the Meeting.

Opportunity to Speaker Shareholders to share their views was duly given.

Thereafter, the Chairperson authorised Shri Vijendra Singh, Scrutinizer to conduct the voting procedure and declare the results of the Meeting.

The Chairperson thanked the Equity Shareholders for attending and participating at the Meeting.

Shri Vijendra Singh informed that the e-voting facility will be kept open for the 15 minutes to enable the Equity Shareholders to cast their vote, if not voted earlier. He confirmed that the requisite quorum was present throughout the meeting and the results will be declared within the timelines.

The Company Secretary thanked the Equity Shareholders for joining the meeting and informed the Equity Shareholders that the consolidated voting results shall be announced by the Chairperson within two working days of the conclusion of this Meeting upon receipt of Scrutinizer’s report and the same shall be displayed on the website of the Company at <https://www.medanta.org/investor-relation>, websites of the stock exchanges i.e., BSE Limited and NSE Limited and on the website of KFIN.

